

respondent is estimated to be 10 hours, for a total annual burden of 14,620 hours.

Rule 19a-1 (17 CFR 270.19a-1) under the Act sets forth specific requirements for the information which must be included in statements made pursuant to Section 19(a) by registered management investment companies (funds). The rule requires that the statement indicate what portions of the payment are made from net income, net profits and paid-in capital. When any part of the payment is made from net profits, Rule 19a-1 requires that the statement disclose certain other information relating to the appreciation or depreciation of portfolio securities. If an estimated portion is subsequently determined to be significantly inaccurate, a correction must be made on a statement made pursuant to Section 19(a) or in the first report to shareholders following the discovery of the inaccuracy.

It is estimated that approximately 3,000 funds are subject to the rule each year. It is estimated that compliance with the rule's requirements imposes a total annual burden per fund of approximately 30 minutes. The total annual burden for all funds is estimated at 1,500 hours.

Rule 31a-1 (17 CFR 270.31a-1) under the Act requires registered investment companies, and every underwriter, broker, dealer or investment adviser which is a majority-owned subsidiary of a registered investment company, to maintain and keep current accounts, books and other documents which constitute the record forming the basis for financial statements required to be filed pursuant to Section 30 (15 U.S.C. 80a-29) of the Act and of the auditor's certificates relating thereto. The rule lists specific records to be maintained by registered investment companies. The rule also requires certain underwriters, brokers, dealers, depositors and investment advisers to maintain such records as they are required to maintain under federal securities laws.

It is estimated that Rule 31a-1 imposes an average burden of approximately 5,260 hours annually per investment company. It is further estimated that approximately 5,000 investment companies are subject to the rule each year, so that the total annual burden for all investment companies would be 26,300,000 hours. Most of the records required to be maintained by the rule are the type that generally would be maintained as a matter of good business practice and to prepare the investment company's financial statements.

Written comments are requested on: (a) Whether the collection of information is necessary for the proper performance of the functions of the Commission, including whether the information has practical utility; (b) the accuracy of the Commission's estimate of the burdens of the collection of information; (c) ways to enhance the quality, utility and clarity of the information collected; and (d) ways to minimize the burden of the collection of information on respondents, including through the use of automated collection techniques or other forms of information technology. Consideration will be given to comments and suggestions submitted in writing within 60 days of this publication.

Direct your written comments to Michael E. Bartell, Associate Executive Director, Office of Information Technology, Securities and Exchange Commission, 450 5th Street, N.W., Washington, DC 20549.

Dated: October 15, 1996.  
Margaret H. McFarland,  
*Deputy Secretary.*  
[FR Doc. 96-28389 Filed 11-4-96; 8:45 am]  
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#### **Submission for OMB Review; Comment Request**

Upon Written Request, Copies Available From Securities and Exchange Commission, Office of Filings and Information Services, Washington, DC 20549.

#### **Extension**

Form N-17D-1—SEC File No. 270-231—OMB Control No. 3235-0229.  
Rule 18f-1 and Form N-18F-1—SEC File No. 270-187—OMB Control No. 3235-0211.

Notice is hereby given that pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 *et seq.*), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget requests for approval of extension on previously approved information collection requirements:

Form N-17D-1 is used by small business investment companies and banks affiliated therewith to report any loan or advance of credit to, or acquisition of securities or property of, a small business concern or any agreement to do any of the foregoing. The annual burden of filling out the form is approximately 5 hours per response.

Rule 18f-1 enables a registered open-end management investment company ("fund") that may redeem its securities

in kind, by making a one-time election, to commit to make cash redemptions pursuant to certain requirements without violating section 18(f) of the Investment Company Act of 1940. Form N-18F-1 provides the Securities and Exchange Commission notification of this election. A response takes approximately one hour. It is estimated that approximately 150 funds file the form annually.

The estimate of average burden hours is made solely for the purposes of the Paperwork Reduction Act, and is not derived from a comprehensive or even a representative survey or study.

General comments regarding the estimated burden hours should be directed to the Desk Officer for the Securities and Exchange Commission at the address below. Any comments concerning the accuracy of the estimated average burden hours for compliance with Commission rules and forms should be directed to Michael E. Bartell, Associate Executive Director, Office of Information Technology, Securities and Exchange Commission, 450 Fifth Street, NW., Washington, DC 20549 and Desk Officer for the Securities and Exchange Commission, Office of Information and Regulatory Affairs, Office of Management and Budget, Room 3208, New Executive Office Building, Washington, DC 20503.

Dated: October 17, 1996.  
Margaret H. McFarland,  
*Deputy Secretary.*  
[FR Doc. 96-28310 Filed 11-4-96; 8:45 am]  
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#### **Submission for OMB Review; Comment Request**

Upon Written Request, Copies Available From Securities and Exchange Commission, Office of Filings and Information Services, Washington, DC 20549.

#### **Revision**

Rule 17a-3—SEC File No. 270-26—OMB Control No. 3235-0033.

Rule 17a-4—SEC File No. 270-198—OMB Control No. 3235-0279.

Notice is hereby given that pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 *et seq.*), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget requests for approval of revisions on previously approved collections of information:

Rule 17a-3 requires exchange members, broker and dealers to make and keep current certain records relating to a broker's or dealer's financial

condition as well as records reflecting certain employee and principal information. It is estimated that approximately 8,500 respondents will comply with this rule for a total annual burden of 2,542,163 hours.

Rule 17a-4 requires exchange members, brokers and dealers to preserve for prescribed periods of time certain records required to be made by Rule 17a-3. In addition, Rule 17a-4 requires the preservation of records required to be made by other Commission rules and other kinds of records which firms make or receive in the ordinary course of business. These include, but are not limited to, bank statements, cancelled checks, bills receivable and payable, originals of communications, and descriptions of various transactions. It is estimated that approximately 8,500 respondents will comply with this rule for a total annual burden of 2,158,830 hours.

General comments regarding the estimated burden hours should be directed to the Desk Officer for the Securities and Exchange Commission at the address below. Any comments concerning the accuracy of the estimated average burden hours for compliance with Commission rules and forms should be directed to Michael E. Bartell, Associate Executive Director, Office of Information Technology, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, and Desk Officer for the Securities and Exchange Commission, Office of Information and Regulatory Affairs, Office of Management and Budget, Room 3208, New Executive Office Building, Washington, D.C. 20503.

Dated: October 24, 1996.  
Margaret H. McFarland,  
*Deputy Secretary.*  
[FR Doc. 96-28312 Filed 11-4-96; 8:45 am]  
BILLING CODE 8010-01-M

### Requests Under Review by Office of Management and Budget

Upon Written Request, Copies Available From Securities and Exchange Commission, Office of Filings and Information Services, Washington, DC 20549.

#### Revision

Form 8-K—SEC File No. 270-50—OMB Control No. 3235-0060.

Notice is hereby given that pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 *et seq.*), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget a

request for approval of revisions to Form 8-K.

Form 8-K is used to report periodically current events by publicly reporting issuers under Section 13 or 15(d) of the Securities Exchange Act of 1934. The information is needed to enable investors to make informed investment decisions. Public companies are the likely respondents. It is estimated that 11,400 forms would be filed annually, resulting in an estimated annual total burden of 59,500 hours.

General comments regarding the estimated burden hours should be directed to the Desk Officer for the Securities and Exchange Commission at the address below. Any comments concerning the accuracy of the estimated average burden hours for compliance with Commission rules and forms should be directed to Michael E. Bartell, Associate Executive Director, Office of Information Technology, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, and Desk Officer for the Securities and Exchange Commission, Office of Information and Regulatory Affairs, Office of Management and Budget, Room 3208, New Executive Office Building, Washington, D.C. 20503.

Dated: October 24, 1996.  
Margaret H. McFarland,  
*Deputy Secretary.*  
[FR Doc. 96-28316 Filed 11-04-96; 8:45 am]  
BILLING CODE 8010-01-M

### Submission for OMB Review; Comment Request

Upon Written Request, Copies Available From:

Securities and Exchange Commission, Office of Filings and Information Services, Washington, DC 20549

#### Revisions:

Form S-1—SEC File No. 270-58—OMB Control No. 3235-0065  
Form S-2—SEC File No. 270-60—OMB Control No. 3235-0072  
Form S-3—SEC File No. 270-61—OMB Control No. 3235-0073  
Form F-1—SEC File No. 270-249—OMB Control No. 3235-0258  
Form F-2—SEC File No. 270-250—OMB Control No. 3235-0257  
Form F-3—SEC File No. 270-251—OMB Control No. 3235-0256  
Form SB-1—SEC File No. 270-374—OMB Control No. 3235-0423  
Form SB-2—SEC File No. 270-366—OMB Control No. 3235-0418  
Form 10-K—SEC File No. 270-48—OMB Control No. 3235-0063  
Form 10-Q—SEC File No. 270-49—

OMB Control No. 3235-0070  
Form 10-KSB—SEC File No. 270-368—OMB Control No. 3235-0420  
Form 10-QSB—SEC File No. 270-369—OMB Control No. 3235-0416  
Form 10—SEC File No. 270-51—OMB Control No. 3235-0064  
Form 10-SB—SEC File No. 270-367—OMB Control No. 3235-0419

Notice is hereby given that pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 *et seq.*), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget a request for approval of revisions to the following forms:

Form S-1 is used by issuers that are not eligible to use any of the specialized forms to register securities pursuant to the Securities Act of 1933 ("Securities Act"). It is estimated that 1,084 forms would be filed annually, resulting in an estimated annual total burden of 1,373,428 hours.

Form S-2 is used by issuers that have been reporting companies for three years and that have filed reports under the Securities Exchange Act of 1934 ("Exchange Act") for the last 12 months. It is estimated that 101 forms would be filed annually, resulting in an estimated annual total burden of 47,470 hours.

Form S-3 is used by issuers that have reported under the Exchange Act for 12 months, making primary offerings of non-investment grade securities, and generally have a public float of \$75 million. It is estimated that 2,162 forms would be filed annually, resulting in an estimated annual total burden of 860,476 hours.

Form F-1 is used by foreign private issuers registering securities under the Securities Act that are not eligible to use other forms. It is estimated that 170 forms would be filed annually, resulting in an estimated annual total burden of 317,560 hours.

Form F-2 is used by foreign private issuers that have filed Exchange Act reports for 36 months or, in some instances, that have a public float of at least \$75 million. It is estimated that approximately 5 respondents would file annually, resulting in an estimated annual total burden of 2,795 hours.

Form F-3 is used by foreign private issuers that have been Exchange Act reporting companies for 12 months (and have filed at least one annual report on the appropriate form), and if making primary offerings of non-investment grade securities, generally have a public float of at least \$75 million. It is estimated that 150 forms would be filed annually, resulting in an estimated annual total burden of 24,900 hours.